

MORNING NEWSLETTER

| GLOBAL INDICES | | | | |
|----------------|------------|-------|--|--|
| Index | Last Price | %Chg | | |
| NASDAQ | 19487 | -1.90 | | |
| GIFT NIFTY | 23772 | 0.06 | | |
| NIKKEI 225 | 39942 | -0.35 | | |
| HANGSENG | 19205 | -1.25 | | |

| CURRENCY SPOT RATE | | | | |
|--------------------|------------|-------|--|--|
| Currency Pair | Last Price | %Chg | | |
| USD/INR | 85.88 | -0.05 | | |
| JPY/INR | 54.59 | -0.01 | | |
| GBP/INR | 107.77 | 0.40 | | |
| EUR/INR | 89.55 | 0.31 | | |

| INDIAN INDICES | | | |
|----------------|-------------|------|--|
| Index | Prev. Close | %Chg | |
| NIFTY | 23693 | 0.33 | |
| SENSEX | 78130 | 0.21 | |
| NIFTY BANK | 50156 | 0.47 | |

| MCX | | | |
|-------------|-------------|-------|--|
| Commodity | Prev. Close | % Chg | |
| GOLD | 77440 | -0.12 | |
| SILVER | 90873 | 0.00 | |
| GUARSEED | 5340 | 0.68 | |
| CRUDE OIL | 6406 | 0.33 | |
| NATURAL GAS | 297 | -1.00 | |
| ALUMINIUM | 240.45 | 0.04 | |
| COPPER | 816.80 | 0.02 | |
| ZINC | 273.15 | -0.27 | |

| INDIAN ADRs | | | |
|-------------|------------|-------|--|
| Company | Last Price | %Chg | |
| WIPRO | 3.46 | -0.29 | |
| INFY | 22.61 | -0.62 | |
| DR REDDY | 15.67 | 1.62 | |
| HDFCBANK | 61.47 | -0.82 | |
| ICICIBANK | 29.66 | 0.34 | |

OPENING BELL

Signature Global The Board approved the appointment of Sanjeev Kumar Sharma as Chief Financial Officer of the company, effective January 7.Exicom Tele-Systems The EV charging and critical power solutions manufacturer has signed a Memorandum of Understanding (MoU) with Mufin Green Infra for the expansion of EV charging infrastructure in India.WPIL The company's European subsidiary, Gruppo Aturia, has acquired 100% shareholding of Misa Italy. Misa is engaged in the business of large pumping station projects and the supply of pumps and hydro turbines, Rail Vikas Nigam RVNL has signed an MoU with Dubai-based GBH International Contracting LLC.

TOP NEWS

GM Breweries Q3 net profit dips 3% to Rs 22 crore.

Caplin Point stock surges 3.5% after USFDA clears Tamil Nadu unit with zero observations.

Shakti Pumps shares rise 2% on plans to raise up to Rs 400 crore through a QIP.

Standard Glass Lining IPO subscription soars to 24x on Day 2 so far; GMP surges.

NCC shares soar 5% after Rs 501 crore order from Bengaluru Suburban Rail.

Husk Power, world's biggest mini-grid firm, eyes \$400 million fund raise and IPO.

Quadrant Future Tek IPO sees 9x subscription within 4 hours on Day 1; retail portion booked 34x.

Indo Farm Equipment shares list at 19% premium over IPO price on NSE.

Capital Infra Trust InvIT raises Rs 703 crore via anchor book, out of Rs 1,578-crore IPO.

MobiKwik slips into red in Q2, posts Rs 3.6-crore net loss; revenue rises 43%.